

Titan Discovery Corp.

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Canada



## Titan Discovery Corp. Expedites Go-Public Transaction with Definitive Amalgamation Agreement

**Vancouver, Canada, September 24, 2024** – Titan Discovery Corp. ("Titan" or the "Company") is pleased to announce its entry into an Amalgamation Agreement with Ravensden Capital Inc. The transaction will be a three-cornered amalgamation, merging Titan into a new entity ("Amalco"). Ravensden will issue securities on a one-for-one basis to Titan's shareholders, making Amalco a wholly owned subsidiary of Ravensden, which will change its name to Titan Discovery Corp. At this time, the board of directors will be comprised of the current Titan board of directors. It is the Company's intention to trade on a recognized Canadian Stock Exchange as soon as possible once listing formalities have been complied with.

*Executive Chairman, David B. Jackson, commented,* "This amalgamation with Ravensden Capital Inc. is a pivotal move for Titan Discovery Corp., aligning us with strong capital resources while enhancing value for our shareholders. Titan is committed to becoming a leader in the critical minerals sector, having identified significant recoverable deposits of titanium, iron, and phosphate within our Peninsula claims in Quebec, Canada. Over the past three years, we have strategically applied our technical expertise and financial resources to assess multiple mineral targets, resulting in promising data from rigorous geological and metallurgical studies that position us to deliver a near-term, multi-million tonne maiden resource estimate".

### Upcoming Generative Activities

- Metallurgical and geochemical analyzing on drill cores from Uffen Zone
- Outline an initial 200 million metric tonnes resource at Uffen Zone, within the Peninsula Property
- Accelerate go-public offering within the 2024 calendar year

### For More Information, Please Contact:

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### About Titan Discovery Corp.

Titan Discovery Corp. ("TDC") is a critical minerals company advancing the Peninsula Project, a strategically significant brownfield development in Quebec, Canada. The project comprises several high-potential zones, with an initial focus on the Uffen Zone, a large, recrystallized titanium-phosphate-iron deposit. Located near the world's largest solid ilmenite deposit, the Lac Tio mine, this project benefits from excellent infrastructure, including low-cost electricity, skilled labor, and proximity to the St. Lawrence Seaway. TDC aims to define a high-grade, 200-million-tonne resource, meeting the demand for sustainable, contaminant-free titanium and phosphate solutions for North America and beyond.

Further information can be found on the Company's website <https://titandiscoverycorp.com/>

***Building Tomorrow, Sustainably: The World's Greenest Titanium, Phosphate, and Iron—One Mine, One Source, Securing the Global Long-Term Supply-Chain.***

*Strategic. Sustainable. Growth.*

### **Qualified Person**

*James Turner, B.Sc., P.Geo. (BC) a "Qualified Person" under National Instrument 43-101, has reviewed and approved the scientific and technical information in this press release.*

### **Cautionary Statement Regarding Forward Looking Statements**

*The information in this news release includes certain information and statements about management's view of future events, expectations, plans and prospects that constitute forward-looking information. Forward-looking information includes, but is not limited to, the completion of the work programs currently underway and the results of these programs. These statements are based upon assumptions that are subject to significant risks and uncertainties. Because of these risks and uncertainties and as a result of a variety of factors, the actual results, achievements, or performance may vary materially from those anticipated and indicated by these forward-looking statements. The material risk factors that could cause actual results to differ include the risk that work undertaken by the Company may have unintended effects, the risk of delays in completing work, and the risk that the Company may not be able to raise sufficient funds and Force Majeure. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, it can give no assurances that the expectations of any forward-looking information will prove to be correct. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking information to reflect actual results, whether as a result of new information, future events, changes in assumptions, changes in factors affecting such forward-looking statements or otherwise. Titan Discovery is not treating the mineral resource estimates as NI 43-101 defined resources verified by a qualified person. Historical estimates should not be relied upon. All dollar figures included herein are presented in Canadian dollars, unless otherwise noted.*